

## EXHIBIT 1



Entered on Docket  
April 01, 2008

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

**LEWIS AND ROCA LLP**

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,  
USA Capital Diversified Trust Deed Fund, LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>1</sup>  
USA Securities, LLC,<sup>2</sup>  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

**CHAPTER 11**

Jointly Administered Under Case No. BK-S-06-10725 LBR

**ORDER SUSTAINING FIRST  
OMNIBUS OBJECTION OF USACM  
TRUST TO PROOFS OF CLAIM  
BASED, IN WHOLE OR IN PART,  
UPON INVESTMENT IN THE J  
JIREH'S CORPORATION LOAN**

Hearing Date: March 25, 2008  
Hearing Time: 9:30 a.m.

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.

1 Pending before the Court is the USACM Liquidating Trust's First Omnibus  
2 Objection of USACM Trust to Proofs of Claim Based, in Whole or in Part, Upon  
3 Investment in the J Jireh's Corporation Loan (the "Objection") [DE 5833]. Adequate  
4 notice of the Objection was given. The Court heard the Objection on March 25, 2008. No  
5 responses were filed to the Objection and no opposition was raised at the hearing. Good  
6 cause appearing,

7 IT IS ORDERED:

- 8 • Sustaining the Objection;
- 9 • Disallowing the Proofs of Claim listed on Exhibit A attached to the extent they  
10 are based upon an investment in the J Jireh's Corporation Loan. The Proofs of  
11 Claim listed in Exhibit A are not affected by this order to the extent they are  
12 based upon an investment in a loan(s) other than the J Jireh's Corporation Loan;  
13 and
- 14 • Reserving the right of any party in interest, including the USACM Trust, to  
15 further object to the Proofs of Claim listed on Exhibit A attached.

16 ###

17 PREPARED AND SUBMITTED:

18 **LEWIS AND ROCA LLP**

19 By: /s/ RC (#0006593)

20 Susan M. Freeman

21 Rob Charles

22 John Hinderaker

23 *Attorneys for USACM Liquidating Trust*  
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25  
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1 CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

2 In accordance with Local Rule 9021, the undersigned certifies:

- 3 ☐ The Court waived the requirements of approval under LR 9021.
- 4 ☐ No parties appeared or filed written objections, and there is no trustee appointed
- 5 in the case.
- 6 ☒ No opposition was filed to the motion and no other party or counsel appeared at
- 7 the hearing.
- 8 ☐ I have delivered a copy of this proposed order to all attorneys and unrepresented
- 9 parties who have appeared at the hearing, and any trustee appointed in the case,
- 10 and each has approved or disapproved the order, or failed to respond, as
- 11 indicated below:

12 **LEWIS AND ROCA LLP**

13 By: /s/ RC (#0006593)

14 Susan M. Freeman

15 Rob Charles

16 John Hinderaker

17 *Attorneys for USACM Liquidating Trust*

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**J JIREH'S  
Multiple Loan Claim**

**EXHIBIT A  
FIRST OMNIBUS OBJECTION**

<b>Claim</b>	<b>Name</b>	<b>Address</b>	<b>Total Claim Amount</b>	<b>Approximate Amount Subject to Objection Because it Relates to an Investment In the J Jireh's Loan</b>
<b>10725-00650</b>	Alamo Family Trust DTD 12/30/86	c/o Antonio C. Alamo Trustee 85 Ventana Canyon Drive Las Vegas, NV 89113	\$1,500,000.00	\$200,000.00
<b>10725-02130</b>	Suzanne L. Arbogast	1005 West Buffington Street Upland, CA 91784	\$229,794.79	\$100,000.00
<b>10725-02128</b>	Burgarello Inc. Profit Sharing Plan	c/o Ronald A Johnson TTEE 50 Snider Way Sparks, NV 89431-6308	\$202,800.00	\$50,000.00
<b>10725-02263</b>	Burgarello Inc. Profit Sharing Plan	Ronald A. Johnson TTEE 50 Snider Way Sparks, NV 89431-6308	\$202,800.00	\$50,000.00
<b>10725-02129</b>	Cibb Inc. Pension Plan	Ronald A. Johnson TTEE 50 Snider Way Sparks, NV 89431	\$202,800.00	\$50,000.00
<b>10725-02261</b>	Cibb Inc. Pension Plan	Ronald A. Johnson TTEE 50 Snider Way Sparks, NV 89431	\$202,800.00	\$50,000.00
<b>10725-00231</b>	Donald P. Clark Family Trust DTD 10/25/94	c/o Donald P. Clark Trustee 305 West Moana Lane Reno, NV 89509-4924	\$709,011.56	\$50,000.00
<b>10725-01601</b>	Donald Clark	305 West Moana Lane Reno, NV 89509	\$775,918.76	\$54,708.90
<b>10725-02059</b>	Jack R. Clark and Linda C. Reid JT TEN	9900 Wilbur May Pkwy #4701 Reno, NV 89521-3089	\$891,016.03	\$100,000.00
<b>10725-00092</b>	James Corison	P.O. Box 21214 Riverside, CA 92516	\$1,023,000.00	\$50,000.00